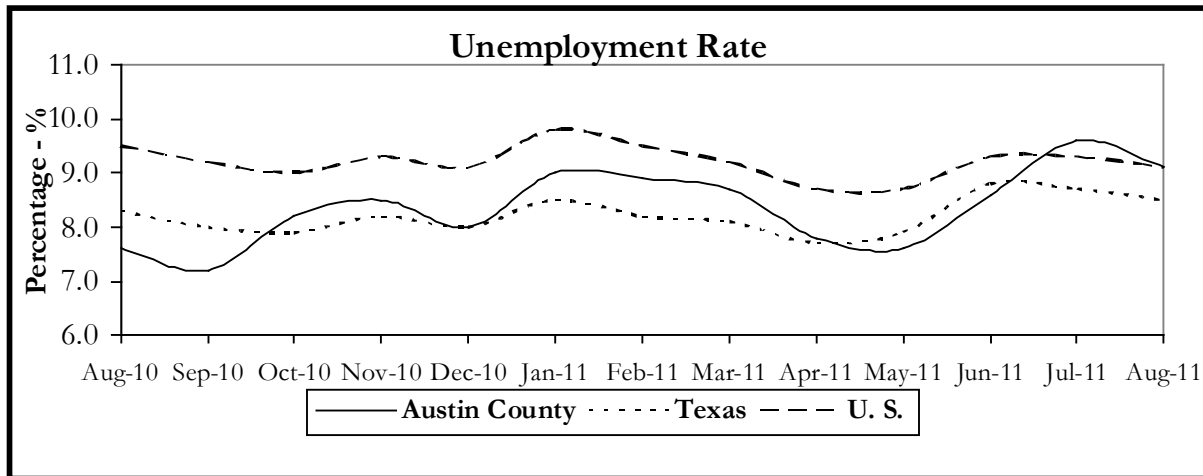


## 1<sup>st</sup> Quarter 2011 Data

Unemployment in Austin County was on the rise for the past several months peaking at 9.6 percent in July. The rate dropped five-tenths of a percentage point in August to 9.1 percent, one and a half percentage points higher than it was one year ago. The unemployment rate is the same as the nation's but higher than the state's 8.5 percent rate. Total covered employment in the county was down 897 jobs, 7.9 percent, over first quarter 2011. Nearly one-third of the loss was in Construction, down 264 jobs or 28.0 percent. Manufacturing reported a decline for the tenth consecutive quarter, down 198 jobs or 7.3 percent, bringing total losses in the super sector to 1,140 jobs from third quarter 2008, down 31.4 percent. Professional & Business Services and Education & Health Services also suffered steep first quarter losses, down 189 jobs and 126 jobs respectively. Total covered employment in the county was down 1,157 jobs or 9.9 percent from first quarter 2010. Nearly all of the loss was in the private sector with steepest declines in Manufacturing, down 696 jobs or 21.8 percent, and Construction, down 141 jobs or 17.2 percent. The only private super sector reporting an increase was Leisure & Hospitality, up 17 jobs. See page 2 for additional data on covered employment changes.

	AUG 2011	JUL 2011	AUG 2010
<b>Civilian Labor Force</b>	13,870	13,933	13,427
<b>Total Employment</b>	12,611	12,591	12,405
<b>Unemployed</b>	1,259	1,342	1,022
<b>Unemployment Rate</b>	9.1%	9.6%	7.6%
<b>Comparative Actual Rates</b>			
<b>Texas</b>	8.5%	8.7%	8.3%
<b>U.S.</b>	9.1%	9.3%	9.5%



\*Wages compiled from 1st quarter 2010 contribution and wage reports submitted to the Texas Workforce Commission by employers subject to the Texas Unemployment Compensation Act. Data source: the Texas Workforce Commission, Labor Market and Career Information Department in cooperation with the Bureau of Labor Statistics, U.S. Department of Labor.

# Labor Market Information

Austin County

COVERED EMPLOYMENT Industrial Sector	Number of Jobs			Quarter Chg		Annual Chg		Avg Wkly Wage*
	1ST QTR 2011	4TH QTR 2010	1ST QTR 2010	Actual	%	Actual	%	
<b>Total Employment</b>	10,473	11,370	11,630	-897	-7.9%	-1,157	-9.9%	\$833
<b>Natural Resources &amp; Mining</b>	158	162	170	-4	-2.5%	-12	-7.1%	\$739
<b>Construction</b>	679	943	820	-264	-28.0%	-141	-17.2%	\$679
<b>Manufacturing</b>	2,502	2,700	3,198	-198	-7.3%	-696	-21.8%	\$1,078
<b>Trade, Transportation, &amp; Utilities</b>	2,425	2,430	2,524	-5	-0.2%	-99	-3.9%	\$829
<b>Information</b>	65	68	78	-3	-4.4%	-13	-16.7%	\$1,203
<b>Financial Activities</b>	356	383	372	-27	-7.0%	-16	-4.3%	\$1,017
<b>Professional &amp; Business Services</b>	616	805	658	-189	-23.5%	-42	-6.4%	\$1,128
<b>Education &amp; Health Services</b>	846	972	933	-126	-13.0%	-87	-9.3%	\$696
<b>Leisure &amp; Hospitality</b>	627	666	610	-39	-5.9%	17	2.8%	\$260
<b>Other Services</b>	246	265	257	-19	-7.2%	-11	-4.3%	\$941
<b>Nonclassifiable</b>	8	11	14	-3	-27.3%	-6	-42.9%	\$646
<b>Public Administration</b>	1,941	1,960	1,996	-19	-1.0%	-55	-2.8%	\$676
<b>Federal Government</b>	91	90	128	1	1.1%	-37	-28.9%	\$936
<b>State Government</b>	410	411	403	-1	-0.2%	7	1.7%	\$784
<b>Local Government</b>	1,440	1,459	1,465	-19	-1.3%	-25	-1.7%	\$629

\*Wages compiled from 1st quarter 2010 contribution and wage reports submitted to the Texas Workforce Commission by employers subject to the Texas Unemployment Compensation Act. Data source: the Texas Workforce Commission, Labor Market and Career Information Department in cooperation with the Bureau of Labor Statistics, U.S. Department of Labor.

# Labor Market Information

Austin County

## Gulf Coast\*\* 2010 Wages Released July 2011, next update August 2012\*

Std. Occ Code	Occupation	Average Wage	Employment
13-2011	Accountants & Auditors	34.46	22,820
49-3023	Automotive Service Technicians and Mechanics	18.72	9,970
43-3031	Bookkeepers, Acctg and Auditing Clerks	17.65	31,290
49-3031	Bus and Truck Mechanics and Diesel Engine Specialists	19.74	4,630
53-3022	Bus Drivers, School	12.34	9,270
47-2031	Carpenters	16.57	8,810
41-2011	Cashiers	9.12	63,410
17-2051	Civil Engineer	49.61	10,230
15-1051	Computer Systems Analyst	41.31	11,980
47-2061	Construction Laborers	12.05	29,590
35-2012	Cooks, Institution and Cafeteria	10.41	8,590
35-2014	Cooks, Restaurant	9.08	17,480
43-4051	Customer Service Representatives	14.77	48,520
43-9021	Data Entry Keyers	13.35	4,770
47-2111	Electricians	22.11	13,360
43-6011	Executive Secretaries and Administrative Assistants	22.72	25,820
47-1011	First-Line Supervisors/Managers of Construction Trades and Extraction Workers	29.41	16,690
43-1011	First-Line Supervisors/Managers of Office and Administrative Support Workers	26.31	29,120
41-1011	First-Line Supervisors/Managers of Retail Sales Workers	19.66	24,140
35-2021	Food Preparation Workers	9.85	9,090
11-9051	Food Service Managers	27.91	4,090
11-1021	General and Operations Managers	57.22	43,650
49-9041	Industrial Machinery Mechanics	24.13	11,730
53-7051	Industrial Truck and Tractor Operator	13.80	9,870
37-2011	Janitors and Cleaners, Except Maids and Housekeeping Cleaners	10.06	41,000
53-7062	Laborers and Freight Stock, and Material Movers, Hand	12.55	43,070
29-2061	Licensed Practical and Licensed Vocational Nurses	20.76	12,860
11-9081	Lodging Managers	26.89	270
51-4041	Machinists	18.91	12,580
49-9042	Maintenance and Repair Workers, General	16.43	24,610
11-2021	Marketing Managers	63.81	2,660
31-1012	Nursing Aides, Orderlies, and Attendants	11.00	20,260
43-9061	Office Clerks, General	14.18	60,730
29-1051	Pharmacists	51.30	5,600
47-2152	Plumbers, Pipefitters, and Steam fitters	22.46	8,960
33-3051	Police and Sheriff's Patrol Officers	25.46	14,800
13-1023	Purchasing Agents, Except Wholesale, Retail, and Farm Products	30.12	7,010
43-4171	Receptionists and Information Clerks	12.58	15,320
29-1111	Registered Nurses	34.40	42,840
41-2031	Retail Salespersons	11.21	83,710
41-4011	Sales Representatives, Wholesale and Manufacturing, Technical and Scientific Products	38.59	7,900
43-6014	Secretaries, Except Legal, Medical, and Executive	14.77	36,780
33-9032	Security Guards	10.63	22,700
43-5071	Shipping, Receiving, and Traffic Clerks	14.02	14,670
43-5081	Stock Clerks and Order Fillers	11.37	29,740
53-3032	Truck Drivers, Heavy an Tractor-Trailer	18.23	27,800
53-3033	Truck Drivers, Light or Delivery Services	16.27	13,370
51-4121	Welders, Cutters, Solderers, and Brazers	18.78	15,730

\*Data compiled by the Texas Workforce Commission, LMCI Dept. in cooperation with the Bureau of Labor Statistics as part of the Occupational Employment Survey. Employment is the estimate of employment based upon the sample, not the sample employment. Wages for the OES survey are straight-time, gross pay, exclusive of premium pay. Base rate, cost-of-living allowances, guaranteed pay, hazardous-duty pay, incentive pay including commissions and production bonuses, tips, and on-call pay are included. Excluded are back pay, jury duty pay, overtime pay, severance pay, shift differentials, nonproduction bonuses, employer cost of supplementary benefits, and tuition reimbursements. \*\*The Gulf Coast Region is defined as **Austin, Brazoria, Chambers, Colorado, Fort Bend, Galveston, Harris, Liberty, Matagorda, Montgomery, Walker, Waller, and Wharton** Counties.

## Sealy – Quick Demographic Profile

<b>Population (2010)</b>		
	<b>Total</b>	<b>%</b>
<b>2010 Population</b>	6,094	
<b>Sex (2010)</b>		
	<b>Total</b>	<b>%</b>
<b>Male</b>	2,989	49.0%
<b>Female</b>	3,105	51.0%
<b>Age Distribution (2010)</b>		
	<b>Total</b>	<b>%</b>
<b>0-4</b>	567	9.3%
<b>5-9</b>	453	7.4%
<b>10-19</b>	812	13.3%
<b>20-29</b>	984	16.1%
<b>30-39</b>	818	13.4%
<b>40-49</b>	706	11.6%
<b>50-59</b>	706	11.6%
<b>60-64</b>	279	4.6%
<b>65+</b>	769	12.6%
<b>Race Distribution (2010)</b>		
	<b>Total</b>	<b>%</b>
<b>White</b>	5,295	86.9%
<b>Black</b>	630	10.3%
<b>American Indian</b>	23	0.4%
<b>Asian</b>	44	0.7%
<b>Pacific Islander</b>	0	0.0%
<b>Other</b>	87	1.4%
<b>Multirace</b>	15	0.2%
<b>Hispanic</b>	2,191	36.0%
<b>2010 Total Households</b>		
	<b>Total</b>	<b>%</b>
<b>Households</b>	2,047	
<b>Families</b>	1,548	75.6%
<b>2010 Household Income Distribution</b>		
	<b>Total</b>	<b>%</b>
<b>&lt;\$10 K</b>	152	7.4%
<b>\$10-\$20K</b>	217	10.6%
<b>\$20-\$30K</b>	231	11.3%
<b>\$30-\$40K</b>	237	11.6%
<b>\$40-\$50K</b>	150	7.3%
<b>\$50-\$60K</b>	143	7.0%
<b>\$60-\$75K</b>	261	12.8%
<b>\$75-\$100K</b>	176	8.6%
<b>&gt; \$100K</b>	476	23.3%
<b>2010 Labor Force Status</b>		
	<b>Total</b>	<b>%</b>
<b>Labor Force</b>	2,896	
<b>Employed</b>	2,641	91.2%
<b>Unemployed</b>	255	8.8%

<b>In Armed Forces</b>	0	
<b>Not In Labor Force</b>	1,690	
<b>2010 Total Number of Housing</b>		
	<b>Total</b>	<b>%</b>
<b>Total Dwellings</b>	2,274	
<b>Owner-Occupied Dwellings</b>	1,484	72.5%
<b>Renter-Occupied Dwellings</b>	563	27.5%
<b>Housing Units Occupied</b>	2,047	90.0%
<b>2010 Education Attainment</b>		
	<b>Total</b>	<b>%</b>
<b>Population Age 25+</b>	3,805	
<b>&lt; Grade 9</b>	329	8.6%
<b>Grade 9-12</b>	389	10.2%
<b>High School</b>	1,289	33.9%
<b>Some College</b>	1,127	29.6%
<b>Assoc Degree</b>	184	4.8%
<b>Bach Degree</b>	361	9.5%
<b>Grad Degree</b>	126	3.3%
<b>2010 Size of Household</b>		
	<b>Total</b>	<b>%</b>
<b>1 Person</b>	434	21.2%
<b>2 Person</b>	555	27.1%
<b>3 Person</b>	317	15.5%
<b>4 Person</b>	385	18.8%
<b>5 Person</b>	213	10.4%
<b>6+ Person</b>	79	3.9%

## Sealy – Business and Workforce Report

<b>Total Establishments</b>	298	
<b>Total Employees</b>	2,688	
<b>Total Establishments by Size (2010)</b>		
		<b>Total%</b>
<b>1-4 Employees</b>	199	66.8%
<b>5-9 Employees</b>	53	17.8%
<b>10-19 Employees</b>	19	6.4%
<b>20-49 Employees</b>	19	6.4%
<b>50-99 Employees</b>	5	1.7%
<b>100-249 Employees</b>	3	1.0%
<b>250-499 Employees</b>	1	0.3%
<b>500-999 Employees</b>	0	0.0%
<b>1000+ Employees</b>	0	0.0%

### **Total Businesses by Establishment Type (2010)**

		<b>Total%</b>
<b>Agriculture, Forestry and Fishing</b>	1	0.3%
<b>Agricultural Services</b>	6	2.0%
<b>Coal and Ore Mining</b>	0	0.0%
<b>Oil and Gas</b>	3	1.0%
<b>General Construction</b>	10	3.4%
<b>Heavy Construction</b>	13	4.4%
<b>Food Manufacturing</b>	1	0.3%
<b>Tobacco Manufacturing</b>	0	0.0%
<b>Textile Mills</b>	0	0.0%
<b>Apparel and Textile Manufacturing</b>	0	0.0%
<b>Lumber and Wood Production</b>	1	0.3%
<b>Furniture Manufacturing</b>	0	0.0%
<b>Paper Manufacturing</b>	0	0.0%
<b>Printing and Publishing</b>	1	0.3%
<b>Chemicals</b>	0	0.0%
<b>Petroleum Refining</b>	0	0.0%
<b>Rubber and Plastics</b>	0	0.0%
<b>Leather Manufacturing</b>	0	0.0%
<b>Stone, Glass, and Concrete</b>	2	0.7%
<b>Metals Fabrication</b>	0	0.0%
<b>Machinery and Equipment Manufacturing</b>	4	1.3%
<b>Transportation</b>	9	3.0%
<b>Travel Services</b>	0	0.0%
<b>Transport Services</b>	1	0.3%
<b>Communications</b>	2	0.7%
<b>Utilities</b>	3	1.0%

### **Total Employees by Major SIC (2010)**

		<b>Total%</b>
<b>Agricultural, Forestry, Fishing (SIC Range 01-09)</b>	17	0.6%
<b>Mining (SIC 10-14)</b>	11	0.4%
<b>Construction (SIC 15-17)</b>	88	3.3%
<b>Manufacturing (SIC 20-39)</b>	209	7.8%
<b>Transportation and Communications (SIC 40-49)</b>	86	3.2%
<b>Wholesale Trade (SIC 50-51)</b>	177	6.6%
<b>Retail Trade (SIC 52-59)</b>	634	23.6%
<b>Finance, Insurance And Real Estate (SIC 60-69)</b>	134	5.0%
<b>Services (SIC 70-89)</b>	1,183	44.0%
<b>Public Administration (SIC 90-98)</b>	143	5.3%
<b>Unclassified (SIC 99)</b>	7	0.3%

### **Total Employees by Establishment Type (2010)**

		<b>Total%</b>
<b>Agriculture, Forestry and Fishing</b>	2	0.1%
<b>Agricultural Services</b>	15	0.6%
<b>Coal and Ore Mining</b>	0	0.0%
<b>Oil and Gas</b>	11	0.4%
<b>General Construction</b>	27	1.0%
<b>Heavy Construction</b>	61	2.3%
<b>Food Manufacturing</b>	30	1.1%
<b>Tobacco Manufacturing</b>	0	0.0%
<b>Textile Mills</b>	0	0.0%
<b>Apparel and Textile Manufacturing</b>	0	0.0%
<b>Lumber and Wood Production</b>	1	0.0%
<b>Furniture Manufacturing</b>	0	0.0%
<b>Paper Manufacturing</b>	0	0.0%
<b>Printing and Publishing</b>	8	0.3%
<b>Chemicals</b>	0	0.0%
<b>Petroleum Refining</b>	0	0.0%
<b>Rubber and Plastics</b>	0	0.0%
<b>Leather Manufacturing</b>	0	0.0%
<b>Stone, Glass, and Concrete</b>	119	4.4%
<b>Metals Fabrication</b>	0	0.0%
<b>Machinery and Equipment Manufacturing</b>	51	1.9%
<b>Transportation</b>	61	2.3%

<b>Durables Wholesale</b>	8	2.7%	<b>Travel Services</b>	0	0.0%
<b>Non Durables Wholesale</b>	3	1.0%	<b>Transport Services</b>	1	0.0%
<b>Building Materials, Hardware and Garden</b>	7	2.3%	<b>Communications</b>	7	0.3%
<b>General Merchandise Stores</b>	3	1.0%	<b>Utilities</b>	17	0.6%
<b>Food Markets</b>	3	1.0%	<b>Durables Wholesale</b>	124	4.6%
<b>Convenience Stores</b>	1	0.3%	<b>Non Durables Wholesale</b>	53	2.0%
<b>Other Food Stores</b>	2	0.7%	<b>Building Materials, Hardware and Garden</b>	33	1.2%
<b>Auto Dealers and Gas Stations</b>	17	5.7%	<b>General Merchandise Stores</b>	208	7.7%
<b>Clothing Stores</b>	0	0.0%	<b>Food Markets</b>	15	0.6%
<b>Furniture Stores</b>	0	0.0%	<b>Convenience Stores</b>	41	1.5%
<b>Home Furnishings</b>	2	0.7%	<b>Other Food Stores</b>	7	0.3%
<b>Electronics and Computer Stores</b>	1	0.3%	<b>Auto Dealers and Gas Stations</b>	123	4.6%
<b>Music Stores</b>	0	0.0%	<b>Clothing Stores</b>	2	0.1%
<b>Restaurants</b>	11	3.7%	<b>Furniture Stores</b>	0	0.0%
<b>Other Food Service</b>	4	1.3%	<b>Home Furnishings</b>	9	0.3%
<b>Bars</b>	1	0.3%	<b>Electronics and Computer Stores</b>	2	0.1%
<b>Drug Stores</b>	2	0.7%	<b>Music Stores</b>	0	0.0%
<b>Liquor Stores</b>	1	0.3%	<b>Restaurants</b>	110	4.1%
<b>Specialty Stores</b>	13	4.4%	<b>Other Food Service</b>	36	1.3%
<b>Catalog and Direct Sales</b>	0	0.0%	<b>Bars</b>	3	0.1%
<b>Banks and Financial Institutions</b>	14	4.7%	<b>Drug Stores</b>	11	0.4%
<b>Insurance Carriers</b>	0	0.0%	<b>Liquor Stores</b>	4	0.1%
<b>Insurance Agents and Brokers</b>	9	3.0%	<b>Specialty Stores</b>	29	1.1%
<b>Real Estate</b>	11	3.7%	<b>Catalog and Direct Sales</b>	1	0.0%
<b>Hotels and Lodging</b>	4	1.3%	<b>Banks and Financial Institutions</b>	78	2.9%
<b>Dry Cleaning and Laundry</b>	3	1.0%	<b>Insurance Carriers</b>	0	0.0%
<b>Beauty and Barber Shops</b>	11	3.7%	<b>Insurance Agents and Brokers</b>	24	0.9%
<b>Other Personal Service</b>	5	1.7%	<b>Real Estate</b>	32	1.2%
<b>Advertising</b>	1	0.3%	<b>Hotels and Lodging</b>	28	1.0%
<b>Computer Services</b>	1	0.3%	<b>Dry Cleaning and Laundry</b>	8	0.3%
<b>Other Business Services</b>	8	2.7%	<b>Beauty and Barber Shops</b>	25	0.9%
<b>Auto Repair/Services</b>	11	3.7%	<b>Other Personal Service</b>	13	0.5%
<b>Miscellaneous Repair Services</b>	4	1.3%	<b>Advertising</b>	9	0.3%
<b>Motion Pictures</b>	2	0.7%	<b>Computer Services</b>	2	0.1%
<b>Entertainment and Recreation Services</b>	3	1.0%	<b>Other Business Services</b>	137	5.1%
<b>Health and Medical Services</b>	17	5.7%	<b>Auto Repair/Services</b>	36	1.3%
<b>Hospitals</b>	3	1.0%	<b>Miscellaneous Repair Services</b>	7	0.3%
<b>Legal Services</b>	5	1.7%	<b>Motion Pictures</b>	5	0.2%
<b>Primary and Secondary Education</b>	5	1.7%	<b>Entertainment and Recreation Services</b>	27	1.0%
<b>Colleges and Universities</b>	0	0.0%	<b>Health and Medical Services</b>	100	3.7%
<b>Social Services</b>	3	1.0%	<b>Hospitals</b>	32	1.2%
<b>Child Care Services</b>	4	1.3%	<b>Legal Services</b>	12	0.4%
<b>Museums and Zoos</b>	0	0.0%	<b>Primary and Secondary Education</b>	617	23.0%
<b>Membership Organizations</b>	14	4.7%	<b>Colleges and Universities</b>	0	0.0%
<b>Professional Services</b>	6	2.0%	<b>Social Services</b>	5	0.2%

<b>Government</b>	12	4.0%
<b>Unclassified Establishments</b>	4	1.3%
<b>Total Employees by Occupation (2010)</b>		
	<b>Total%</b>	
<b>Executive, Managers, and Administrators</b>	267	9.9%
<b>Professional Specialty Occupations</b>	460	17.1%
<b>Sales Professionals</b>	62	2.3%
<b>Technologies and Technicians</b>	49	1.8%
<b>Sales Workers and Clerks</b>	293	10.9%
<b>Administrative Support Workers</b>	526	19.6%
<b>Technical, Sales, and Administrative: Field Occupations</b>	8	0.3%
<b>Private Household Service</b>	0	0.0%
<b>Protective Services</b>	40	1.5%
<b>Other Services: Site Based</b>	334	12.4%
<b>Other Services: Field Based</b>	3	0.1%
<b>Farming, Forestry, and Fishing</b>	70	2.6%
<b>Precision, Craft, and Repair: Site Based</b>	264	9.8%
<b>Construction, Repair, and Mining: Field Based</b>	76	2.8%
<b>Machine Operators, Assemblers, and Inspectors</b>	54	2.0%
<b>Transportation and Materials Moving Workers</b>	94	3.5%
<b>Handlers, Helpers and Laborers</b>	80	3.0%

<b>Child Care Services</b>	40	1.5%
<b>Museums and Zoos</b>	0	0.0%
<b>Membership Organizations</b>	46	1.7%
<b>Professional Services</b>	27	1.0%
<b>Government</b>	143	5.3%
<b>Unclassified Establishments</b>	7	0.3%

Source: Applied Geographic Solutions, Thousand Oaks, CA, 2011